



# Making a Gift of Stock



We greatly appreciate your consideration of a gift of stock to Prospect Sierra. Thank you!  
Please use this letter of authorization for equity (stock) donations.  
For mutual fund donations please contact [schonerteam@firstrepublic.com](mailto:schonerteam@firstrepublic.com)  
Once you have initiated the transfer please notify [development@prospectsierra.org](mailto:development@prospectsierra.org).  
**Questions?** Contact Liz Clark, Interim Dir. of Development at 510.809.9012

**Please provide these written instructions to your broker to deliver shares to the school's account:**

Date:

(Delivering Firm's Name)  
(Delivering Firm's Address)

To Whom It May Concern:  
Please accept this instruction to transfer the following securities:

**FROM:** (Delivering Firm's Name)  
Account Name:  
Account Number:

Security Name/Cusip #/Number of Shares \_\_\_\_\_

Security Name/Cusip #/Number of Shares \_\_\_\_\_

**TO: First Republic Securities Co, LLC**  
Account Name: **Prospect Sierra School**  
For Further Credit to Account Number: **33L080893**  
Clearing Firm: Pershing LLC  
Pershing LLC DTC # 0443  
Reference: **Donor's Name**

Contact Brokers: [schonerteam@firstrepublic.com](mailto:schonerteam@firstrepublic.com) 415-262-4118

Sincerely,

Name: \_\_\_\_\_

Name: \_\_\_\_\_

X \_\_\_\_\_

X \_\_\_\_\_

Signature of Donor

Signature of Donor